

Leases, COPs, and Other Long-Term Commitments Disclosure - Form B

Agency Title _____ Agency Code _____

A. Lease Disclosure for GL Codes 5172/5272 - (expressed in thousands):

(1) Operating Lease Payments:

Total Operating Lease payments for fiscal year ended June 30, 20____ \$_____

(2) Total Future Minimum Operating and Capital Lease payments:

Lease Commitments During Fiscal Year:	<u>Capital Lease</u>				<u>Total All Leases</u>
	<u>Operating Leases</u>	<u>Enterprise Funds</u>	<u>Internal Service Funds</u>	<u>Genl L-T Obligations Acct Group</u>	
2001	\$_____	\$_____	\$_____	\$_____	\$_____
2002	_____	_____	_____	_____	_____
2003	_____	_____	_____	_____	_____
2004	_____	_____	_____	_____	_____
2005	_____	_____	_____	_____	_____
Thereafter	_____	_____	_____	_____	_____
Total Future Minimum Lease Payments	<u>\$_____</u>	_____	_____	_____	<u>\$_____</u>

**(3) Amounts Representing
Executory and Interest Costs**

(_____) (_____) (_____)

**(4) Net Present Value of Future
Minimum Lease Payments**

\$ _____ \$ _____ \$ _____
(a) (b) (c)

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(5) Reconciliation of Capital Lease Disclosure to AFRS - (expressed in thousands):

(a) General Long-Term Obligations Account Group (Account 999):

Disclosed Present Value of Lease Payments [A(4)(c) above] \$ _____

Less: Total reported in Account 999, GL Code 5272,
per AFRS Report #MWP150A (_____)

Variance (If a variance exists, an explanation of the variance
is to be attached.) \$ _____

(b) Enterprise Funds:

Disclosed Present Value of Lease Payments [A(4)(a) above] \$ _____

Less: Total reported in Enterprise Funds

GL Code 5172, per AFRS Report #MWP150A (_____)
GL Code 5272, per AFRS Report #MWP150A (_____)

Variance (If a variance exists, an explanation of the variance
is to be attached.) \$ _____

(c) Internal Service Funds:

Disclosed Present Value of Lease Payments [A(4)(b) above] \$ _____

Less: Total reported in Internal Service Funds

GL Code 5172, per AFRS Report #MWP150A (_____)
GL Code 5272, per AFRS Report #MWP150A (_____)

Variance (If a variance exists, an explanation of the variance
is to be attached.) \$ _____

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B. This section is to be completed by the Office of the State Treasurer. Certificates of Participation/Notes Payable (GL Codes 5173 and 5273)

- (1) Total debt service requirements for Certificates of Participation to maturity as of fiscal year end are as follows (expressed in thousands):

	<u>Equipment</u>		<u>Construction</u>		<u>Total</u>	
	<u>Principal</u>	<u>Interest</u>	<u>Principal</u>	<u>Interest</u>	<u>Principal</u>	<u>Interest</u>
By Fiscal Year:						
2001	\$_____	\$_____	\$_____	\$_____	\$_____	\$_____
2002	_____	_____	_____	_____	_____	_____
2003	_____	_____	_____	_____	_____	_____
2004	_____	_____	_____	_____	_____	_____
2005	_____	_____	_____	_____	_____	_____
2006-2010	_____	_____	_____	_____	_____	_____
2011-2015	_____	_____	_____	_____	_____	_____
2016-2020	_____	_____	_____	_____	_____	_____
Thereafter	_____	_____	_____	_____	_____	_____
Total Debt Service Requirements	\$_____	\$_____	\$_____	\$_____	\$_____	\$_____

- (2) Are the provisions of the federal arbitrage rebate requirements applicable to any of the COPs reported in this section?

No _____ Yes _____

(If yes, calculate and report the estimated rebatable arbitrage profits as of the fiscal year end.)

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C. This section to be completed by agencies participating in the Certificates of Participation program. For governmental and expendable trust funds:

Balance at the beginning of the fiscal year	\$ _____
Plus new money (Revenue Source Code 0707)	_____
Minus principal paid (Subobject PD)	_____
Balance at the end of the fiscal year (must agree to OST)	\$ _____

D. Other Long-Term Obligation Disclosure for GL Code 5299

List, by type of obligation, the carrying amount of other long-term obligations at fiscal year end (expressed in thousands).

<u>Obligation Type</u>	<u>Balance at June 30</u>
_____	\$ _____
_____	_____
_____	_____
Total other long-term obligations	\$ _____*

* This total should agree to GL Code 5299 per AFRS Report #MWP150A.